

Report Out Day 2: Corn Wet and Dry Grinding Mills

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Breakout Participants

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George Kevitsky	George Sterzinger
Mathew Janes	Kevin Stork
Mike Knauf	Mike Tumbleson
Mike Ladisch	Gary Welch
Steven Lewis	

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A Scenario for Supplying 30% of 2004
Motor Gasoline with Biofuels by 2030

Biomass

Corn Wet and Dry Grinding Mills

Corn Fiber Technologies

Wet Mills RD&D Needs

1. Organisms for C5/C6 Fermentation

Barriers:

- Robust
- Co-fermentation
- FDA/AAFCO Approved Residue
- Cost for developing the organism

5 to 10%* Increase in Ethanol Production

Feasibility: Economics of Corn
Cost vs. Processing – Cost for
Overall Production

Success Metric:

- 90% Conversion of C5s
- Rate Equivalent to that for Glucose
- 8% Minimum Ethanol Tolerance
- Successful Feeding Trials

Corn Wet and Dry Grinding Mills

Corn Fiber RD&D Needs for Wet Mills

2. Lower-Cost Saccharification

Barriers:

- Cost of enzymes
 - Protein Loading
 - Production Costs
- Fiber-Optimized Enzyme Cocktail

Success Metric:

- \$0.11/gallon of ethanol

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Corn Fiber RD&D Needs for Dry Grinding Mills

5 to 10%* Increase in Ethanol Production

Benefit: Taking out the fiber will increase the value of DDG, reduce the volume and may expand the market

1. Robust microorganisms capable of C5/C6 conversion for 8 to 10% titers (current technology allows 5-6% titers)

Barriers:

- Existing microbes incapable of producing industrial-scale quantities

Success Metric:

- 80 to 100 gm/l
- 40 hrs or less for fermentation
- Resistant to inhibitors

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Corn Fiber RD&D Needs for Dry Grinding Mills

2. Efficient pretreatment and hydrolysis of corn fiber, including fermentation inhibitors

Barriers:

- What will happen to the syrup? (burned, new co-products, ...)
- What do you do with the minerals in ash? (fertilizer, soil conditioner,...)
- How much fiber is needed to be left behind to carry protein in DDG

Success Metric:

- Establish Btu value of syrup as fuel source (syrup can not be used as feed)
- \$.11/gal enzyme cost

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Corn Fiber RD&D Needs for Dry Grinding Mills

3. Address liquids/solids handling needs in terms of equipment design/strategies (understand properties/requirements)

Barriers:

- Lack of data on physical properties
- High viscosity/complex properties
- Lack engineering data on material properties

Success Metric:

- Development of data

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Corn Fiber RD&D Needs for Dry Grinding Mills

4. Improved milling and fractionation technologies

Barriers:

- Lack of value for co-products (needs new applications for oil, fiber)
- Regulatory approval for food use

Success Metric:

- New products (triesters, purified oils, tocopherols, nutraceutical compounds, etc.)

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Corn Fiber RD&D Needs for Dry Grinding Mills

4. Optimizing of fiber pretreatment for maximum conversion with low capital and operating costs

Barriers:

- Formation of microbial inhibitors

A Concern: Mycotoxin in DDGS

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Corn Fiber RD&D Needs for Dry Grinding Mills

5. Need to evaluate cost comparison for different paths for fiber to ethanol
 - process whole, fractionate fiber and then process, or convert to DDG and then process fiber

(Advantages for whole processing: Increase in ethanol yield – 3% from cellulose and 6% from hemicellulose; energy savings)

Barriers:

- Lack of data for cost comparison
- Resistance to change in the mills
- Economics
- Co-product quality
- Separate streams

Success Metric:

- Determining whether maximum yield is more cost-effective than grinding more corn (marginal cost for producing ethanol)

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Corn Stover Technologies in Wet Mills

Future Contribution:
??

RD&D Needs

1. Need for study to evaluate what is the next best feedstock

Barriers:

- Geographic availability

Success Metric

- Profitability
- Knowledge base

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Corn Stover RD&D Needs in Wet Mills

2. Compatible pretreatment processes – cleaning, grinding, traditional chemical treatments

Barriers:

- New terrain – processing cost unknown
- Abrasiveness

Success Metrics:

- Synergistic economics
- 15% ROI

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Corn Stover RD&D Needs in Dry Mills

1. Will require new plant infrastructure with separate methods for:

- Pretreatment (e.g. starch, herbaceous, wood...)
- Hydrolysis
- Fermentation (microbes), and
- Downstream recoveries

Barriers:

- Cost
- Existing markets for DDGS

Success Metrics: Marginal costs are competitive with

- \$/gallon of ethanol
- \$/ton DDGS
- \$/million Btu

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Corn Stover RD&D Needs in Dry Mills

2. Evaluate various biomass, including stover, for existing plants (such as Gatty and Fischer-Tropsch)

Barriers:

- Costs
- Pretreatment – enzymatic – fermentation
- Value of co-products

Success Metrics:

- \$1.07-\$1.50

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Corn Stover RD&D Needs in Dry Mills

3. Optimization of pilot-scale plants – should kernel plants stay as is or have new ones that combine kernel and stover?

Barriers:

- Separate stover and kernel plants – 2 plants and reduced value
- Combined stover/kernel processing – making co-processing possible

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Is DDGS a Limiting Factor on Growth of Corn Ethanol?

DDG has floor price equal to fuel

R&D Need: Optimize DDG combustion systems

DDG for Monogastric Livestock (w/o fiber)

R&D Need: Protein and oil extraction from DDG

Other R&D Needs:

Pelletizing DDG for no-stick flowability – easier to transport